

An Introduction to eXp Realty

Founder and CEO

- Glenn Sanford had important roles at Internet start-ups before launching a real estate career in 2002.
- In his fourth year in real estate with a major national franchisor, his team closed more than \$60 million in real estate by connecting with consumers online.
- Glenn believed that agents and brokers do the heavy lifting in real estate and deserve benefits of being a shareholder and income based on the level of their contribution.
- In 2009, Glenn founded the first cloud-based brokerage — eXp Realty.



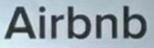
Innovation Is Always Happening

eXp Realty is innovating in the real estate brokerage space

Brick & Mortar Locations Anytime, Anywhere NETFLIX amazon **Traditional** real estate brokerages

Largest accommodations provider has no real estate Hilton

Hilton





99 years old Valued at \$18B

10 years old Valued at \$31B

Cloud Campus Environment

- No desk fees
- Work from anywhere
- Cut overhead brick-and-mortar costs
- No expensive leases means the company can invest in agent support and technology
- Regus Corporate Suites Membership
- Get instant access to training and support

Our Business Model











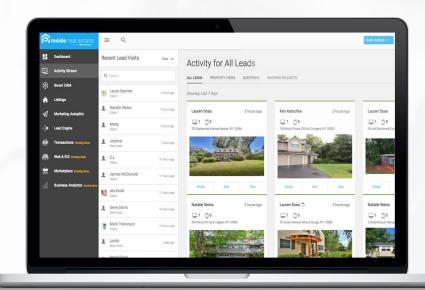


CRM & Lead Generation

Agents and teams use eXp provided tools daily to drive more leads and deals.

Manage customer interactions and share property information.

- Powerful lead generation platforms provided at no additional cost
- Integrate listings with your own WordPress website
- Optional in-house lead generation program



Marketing &

Branding

Agent Solutions











Live Training

- More than 20 hours of live training each week
- Learn from industry experts and top producers about:
 - Sales and listings
 - Lead generation
 - Social media
 - CRM and technology tools
- Tap into an archive of recorded sessions









Explore the Community





Specialized Departments











Large-Scale Meetings

Equity Opportunities

- Agents can become shareholders at eXp Realty
- NASDAQ: EXPI

Sustainable Equity Plan

- Earn shares on your first transaction
- Earn shares when you fully cap
- Earn shares when an agent you sponsor closes their first transaction

ICON Agent Award

 Up to \$16,000 in stock upon the achievement of certain production and cultural goals within your anniversary year

Agent Equity Program

• Enroll to be paid 5% of every transaction commission with stock at a 10% discount

Our Business Model

Cloud Campus Live Training Real-Time Support International Collaboration





How to Unlock Cascading Revenue Share

Maximum Potential Annual Revenue Share Per Capping Agent Personal Qualifying Agent Count Needed

Tier 1	Up to \$2,800	<u>-1</u> +
Tier 2	Up to \$3,200	6 5+
Tier 3	Up to \$2,000	10+
Tier 4	Up to \$1,200	15+
Tier 5	Up to \$800	20+
Tier 6	Up to \$2,000	25+
Tier 7	Up to \$4,000	40+ * 50/50 initiative

Cloud Campus Live Training Real-Time Support International Collaboration





5 Year Example

10 Agents Who Sponsor 10

	Tier 1	10 X \$2,80	0 =	\$28,000 yr.	
	Tier 2	100 X \$3,20	0 =	\$320,000 yr.	
	Tier 3				
	Tier 4				
	Tier 5			\$348,000 yr.	
	Tier 6			with 110 agents who cap	

Tier 7



Live **Training** Real-Time Support

International Collaboration



Plus shares of EXPI stock



International Collaboration

- Interact and learn from other top professionals in the company
- Build teams across states and provinces with one nationwide cap
- Host and participate in daily, live online gatherings
- Benefit from a powerful referral network
- Share best practices among peers



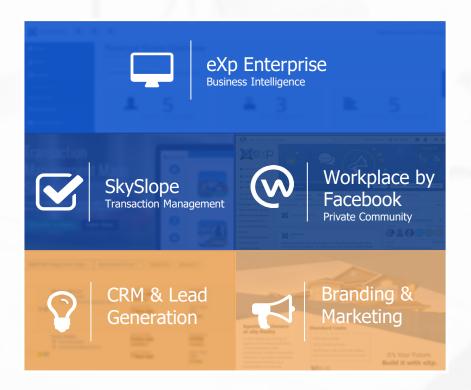
Our Business Model



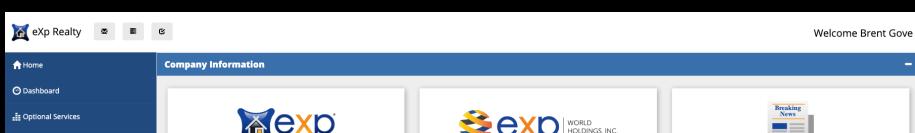


eXp Solutions

The best tools and services to grow a real estate business









exprealty.com

Visit eXp Realty's public-facing website



Investor Relations

Learn about eXp World Holdings, eXp Realty's parent company



Official Press Releases

Read the latest news from eXp World Holdings and eXp Realty.





Our Charitable Organization



Learn how to support our eXp Realty family during times of need.



Technology Solutions

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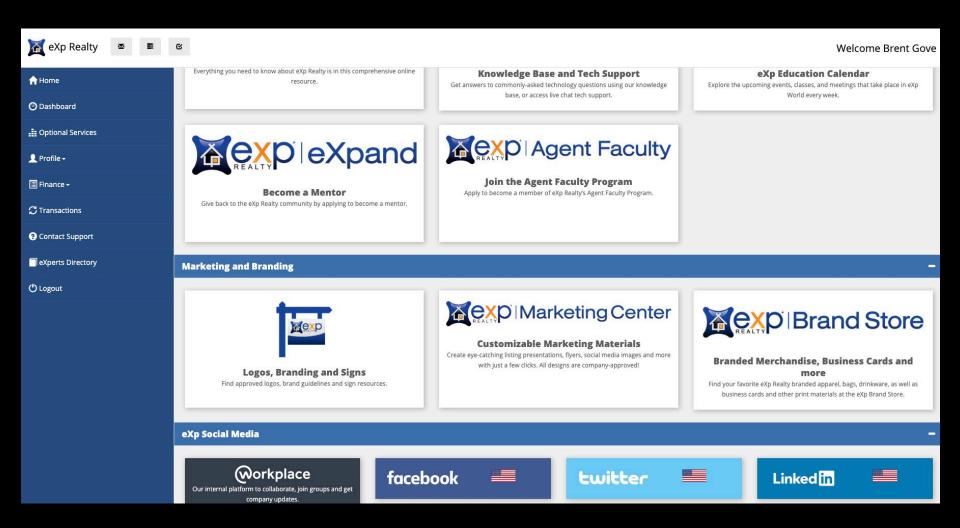
Lead generation, website, CRM Manage your kvCORE platform

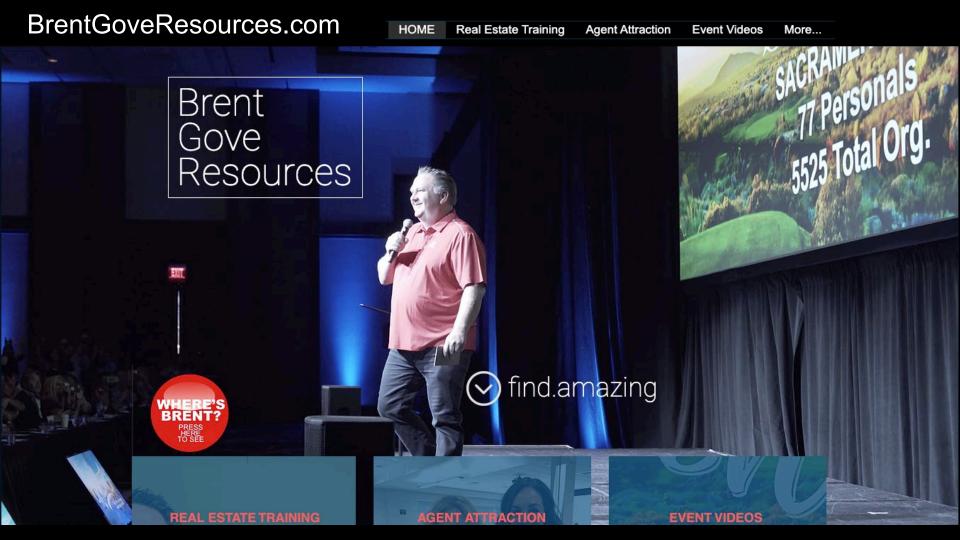


Participate in eXp Realty's advertising program to send potential home buyers

Making It Rain

SkySlope Transaction Management





Join the Company Everyone is Talking About

"The Amazon of Real Estate."



"eXp Realty Named a Best Place to Work in Glassdoor's 2018 Employees' Choice Awards."



"eXp Realty Accelerates
Its Already Significant
Growth Throughout
North America."

Market Watch

"The Amazon Model of Zero Physical Infrastructure: Real Estate—You're Next."

Medium

"Team recruitment drives eXp's strong agent growth in Q3."

inman

"eXp World Holdings: Attempting To Disrupt The Real Estate Brokerage Status Quo."

Seeking Alpha ^α



No desk fees, royalty fees or franchise fees

Commission & Cap

- 80/20 commission split
- \$16,000 cap

After that earn 100% commission for the remainder of anniversary year ¹

¹ \$250 capped transaction fee. Once capped transaction fees total \$5,000 then the capped transaction fee is reduced to \$75.

Standard Costs ²

- \$149 start-up fee
- \$50/month tech fee
- \$35/month eXp University fee
- \$25 broker review ³
- \$40 risk management fee 4



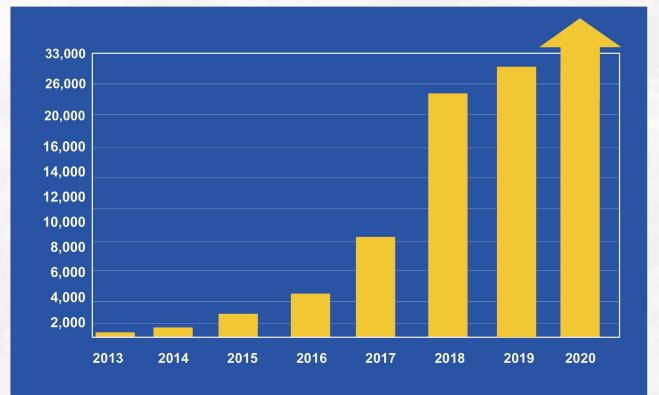
² These are U.S. fees only.

³ Per transaction.

⁴ Per transaction and caps at \$500.

explosive GrowthAgent count rockets to more than 35,000 agents across 50 U.S. States, The UK, Australia and 6 provinces in Canada.

Agent Count





eXp Realty Core Values

Beliefs that shape our culture







Become a Shareholder

Talk to your sponsor, or apply today at join.exprealty.com



Work Anywhere

Equity Opportunities

Powerful Technology

Maximum Earning Potential

It's your future. Build it with eXp Realty.

eXp Realty is a global community designed and powered by our agents and partners, transforming the real estate experience.

APPLY NOW AS AN AGENT

REQUEST MORE INFORMATION









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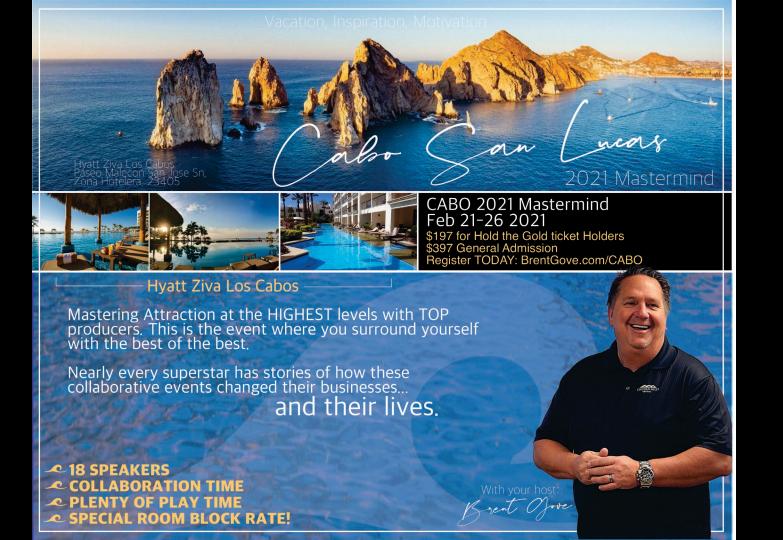
REGISTER NOW

Nov. 9-13, 2020

This year's event will be online in eXp world!

Education | Breakouts | Networking | Social Events and more!

www.expcon.exprealty.com



The 2021 Leadership 1-1/27

(everyone is invited!)

BUILD your business with thousands of exp Superstars
BUILD your life
with the world's best coach

Tony Robbins!

Dallas, TX | August 17"- 19"

Gaylord Texan Resort & Convention Center 1501 Gaylord Trail, Grapevine, TX 76051





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